RITEK

RITEK
2025 Operational Outlook

Steady Transformation · Deepening Deployment

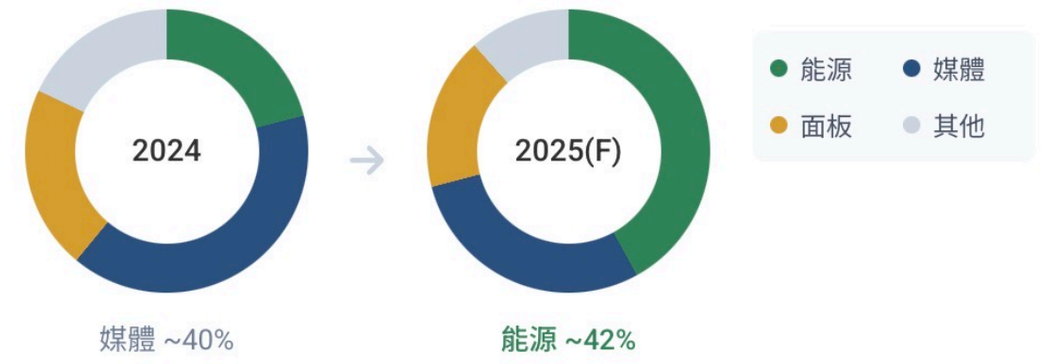
TWSE: 2349

🔋 Energy Services 💿 Media & Precision 🧬 Materials & Bio-tech 🏢 Asset Activation

Consolidated Revenue Overview：Continuous Structural Optimization

REVENUE STRUCTURE

- **Revenue Definition:** Although the B2C optical disc market in the Media Business Group is declining annually, and its revenue proportion is decreasing, it remains a source of steady cash flow for RITEK.
- **Rising Energy Contribution:** With the establishment of energy storage and power generation sites for customers, it is expected that Energy revenue will grow to account for approx. 42% in 2025, gradually becoming the main revenue driver.



附註：能源 (Energy)：42%、媒體 (Media)：28.9% 、面板 (Panel)： 17.5%、其他 (Others)：11.6%

Asset Activation Benefits

Strengthening Financial Constitution through Effective Management of Idle Assets.

Approx. 200 Million TWD

Estimated Annual Consolidated Fixed Income (Rent)

- **Asset Utilization:** Ongoing renovation and leasing planning for industrial plants and land held by the Group.
- **Income Injection:** Stable non-operating rental income provides long-term and steady cash flow support for the Group.
- **Financial Strategy:** Focusing on asset utilization and increasing non-operating profits to create beneficial cash inflows.

RITEK's Three Core Businesses

Energy Services

- **Energy Storage Systems (BESS):** Participating in Taipower's energy storage ancillary services and the construction of large-scale energy storage sites.
- **Energy Management:** Providing Operation & Maintenance (O&M) services for solar power plants.
- **Power Backup:** Developing UPS battery modules to support data center power demands.

Media & Precision Manufacturing

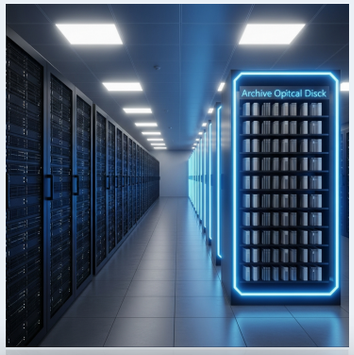
- **Archive Discs:** Leveraging long-term accumulated resources to connect with new B2B markets.
- **Semiconductor Jigs:** Providing precision metal carriers required for front-end manufacturing and packaging/testing processes.
- **Medical Consumables:** Applying micro-structure manufacturing technology to produce high-end medical testing consumables and components.

Advanced Materials & Bio-tech Services

- **Process Materials:** Supplying Optical Clear Adhesive (OCA) and specialty films required for optoelectronic products.
- **Precision Coating:** Expanding coating technologies for automotive displays and sensors.
- **Bio-detection:** Combining Group resources and technology to develop bio-detection chips and wound care equipment.

Layout for Connecting to the AI Generation Infrastructure

Data Preservation Opportunities

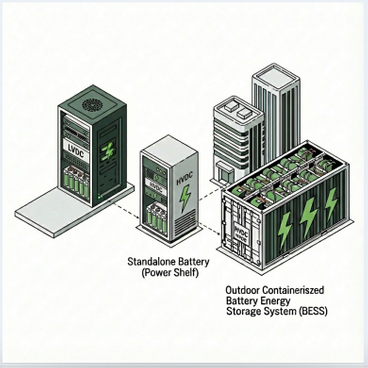


資料 (Data)

In the face of current supply constraints for SSDs and HDDs in the AI era, Archive Discs present a prime market opportunity.

Possessing the low-cost and high-longevity characteristics essential for cold storage, optical discs complement existing magnetic storage solutions to jointly construct a comprehensive tiered storage architecture for data centers.

Power Evolution Layout

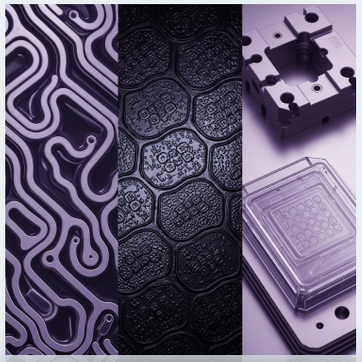


電力 (Power)

Following the trend of BBU (Battery Backup Unit) moving from inside the rack to outside the rack, or even to outdoor containers (BESS), as well as the adoption of HVDC (High Voltage Direct Current) power architecture.

The Group's layout in the energy storage field will directly benefit from this architectural transformation, offering complete solutions from battery modules to large-scale storage cabinets.

Core Technology Transformation



材料 (Materials)

Revitalizing technical R&D resources extended from past optical disc manufacturing, such as Micro-channels, DLC (Diamond-Like Carbon), and Nano-imprint.

Transforming these microscopic technologies for applications in upstream semiconductor precision jigs, consumables, and bio-detection chips, realizing high-value transformation of technical assets.

Summary:
Deepening Technical Foundation, Steadily Moving Towards a Sustainable Future

Successful Structural Transformation

The Energy Business Group is estimated to reach 42% of revenue, formally becoming the main driver for profit and revenue.

Strong Financial Constitution

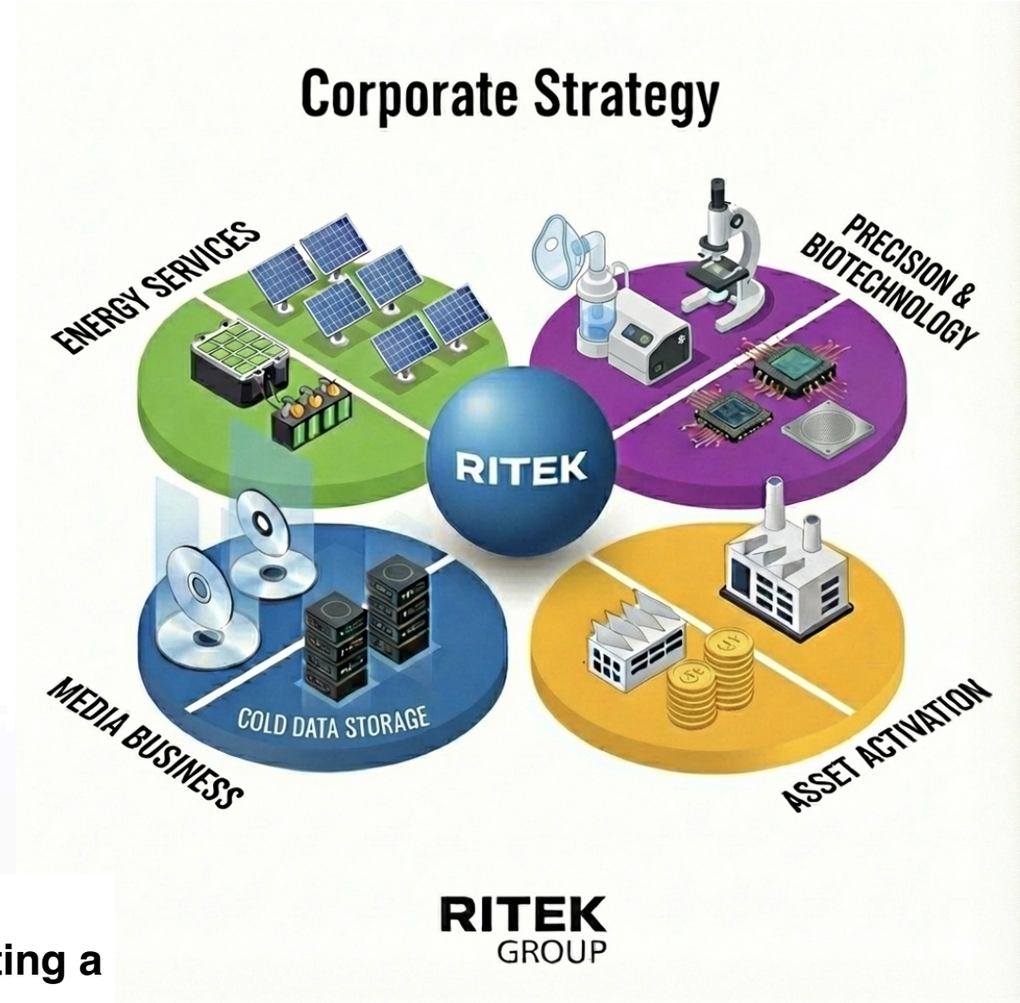
Asset activation creates a stable cash flow of approx. 200 million TWD annually, building a financial moat.

AI Value Chain Layout

Precisely positioning in 'Cold Storage,' 'Power Backup,' and 'Upstream Materials,' looking forward to aligning with AI infrastructure demands.

Extension of Technical Value

Core precision manufacturing technologies have successfully crossed over into the Semiconductor and Bio-tech fields, creating a second growth curve.



RITEK Corporation

Beyond Your Imagination